

GENERAL INFORMATION

Name _____ Phone _____
Mailing Address _____
Location Address, if different _____
Prior Address, if less than a year _____
Email _____

HOMEOWNERS INFORMATION

Prior Carrier _____ Expiration Date _____
Dwelling Coverage Amount _____ Deductible _____
List any claims in the past five years _____
Mortgagee _____ Mortgagee Paid? _____
County _____ Fire Department: _____ Miles to Station _____
Feet to hydrant, or describe alternate water source: _____
How is property titled? _____
List names and ages of household residents: _____
Any residents away at school? N Y, Explain: _____
Any roomers or boarders present? N Y, Explain: _____
Any household employees? N Y, Explain: _____
What do you do in your spare time? _____

Any board positions held? N Y, Explain: _____
Business In Home? N Y, describe nature of business and gross annual receipts, & if
business liability is present: _____
Any property used for business? N Y, Amount & Description _____
Is the property unoccupied for more than a month at a time? N Y, Explain: _____
Pets? N Y, breed info & bite history: _____
Subject to HOA? N Y, Any common elements? (pool, clubhouse) _____
Pool or outdoor Hot tub? N Y, Locked? N Y. Describe: _____
Trampoline or skate ramp? N Y, Describe: _____
ATV's or other unlicensed motorized vehicles? N Y, Describe: _____
Boats owned (see boat quote sheet) or used? N Y, Explain: _____
Any other properties owned or rented? N Y, List & Explain use _____

Umbrella Coverage? N Y, Coverage Level _____ Excess Uninsured motorist? N Y

Replacement Cost Estimate Worksheet

Year Built: _____

Style: _____ (1 story, 2, 1 ½, Bi-Level, Tri-Level)

Living Area: _____ (All finished area above grade, do not include basements)

Foundation Type: Basement _____ Daylight? Y N Finished % _____ Crawl Space _____ Slab _____

EXTERIOR

Exterior Wall Type 1: _____ / _____ % 2: _____ / _____ % 3: _____ / _____ %
(Wood, aluminum, vinyl, masonry brick, brick/stone veneer, stucco)

Roof Type: _____ (Asphalt, wood, metal, tile)

Other Structures

Description _____ Value _____ Use _____

Attached Structures

Garage _____ (number of cars) Attached or Built in
Carport _____ (number of cars)

Porch (open, screened, enclosed, covered) _____ Square Feet _____

Wood Deck (square feet) _____

Specialty Items (Count)

Atrium Windows _____ Picture Windows _____ Bay Windows _____ Atrium Doors _____
Sliding Glass Door _____ Skylights Large _____ Small _____ Solar Panels _____
Other _____

INTERIOR

Kitchen Count _____ Grade _____ (Builders, Custom, Designer)

Bath Full Count _____ Grade _____
Half Count _____ Grade _____
¾ Count _____ Grade _____

HVAC Heat Type _____ (Gas, electric, radiant)

Air Conditioning Y N

Wall Coverings: Paint _____ % Wallpaper _____ % Other _____ / _____ %

Flooring: Hardwood _____ % Carpet _____ % Vinyl _____ % Ceramic _____ % Other _____ / _____ %

Fireplace Single _____ Double _____

Woodstove _____

Special Features

French Doors _____ Hot Tub _____ Jacuzzi _____ Wet Bar _____ Interior Sprinkler System _____

Central Burglar Alarm _____ % Central Vacuum _____ % Intercom _____ % Central Fire Alarm _____

Other Special Features _____

Scheduled Property:

Appreciating, collectible property _____ Firearms _____

Fine Art _____ Jewelry _____ Antiques _____

